

Co-organized by:

hklti 香港法律培訓學院
Hong Kong Legal Training Institute

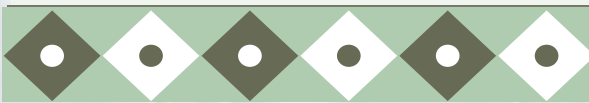
FDRC  金融糾紛調解中心
FINANCIAL DISPUTE RESOLUTION CENTRE
FDRC is a company limited by guarantee

Regulations and Disputes relating to ILAS Products

Date: 20th October, 2015

Time: 6:00pm - 8:30pm

Selling of Investment-linked assurance schemes (ILAS) products is governed by guidelines and regulatory requirements, which have recently been strengthened. Misunderstanding and misrepresentation of the products as well as the selling processes unavoidably lead to disputes. This course aims at focusing on explaining the nature, feature and selling process of ILAS or other insurance products as appropriate and reviewing the latest guidelines and regulatory requirements. Illustrated with case examples aiming at dispute resolution, this seminar will provide a practical understanding of ILAS products and a useful roadmap where disputes should arise.



Venue:
Financial Dispute Resolution Centre
Unit 3701-4, 37/F, Sunlight Tower, 248
Queen's Road East, Wan Chai, Hong Kong

Registration Fee: HKD 600
(Free for FDRC Listed Mediators/ Arbitrators)

Language : Cantonese (with English
Materials)

For enquiries, please call (852) 2869 6322 or
email to email@hklti.hk.

For FDRC Listed Mediators/ Arbitrators,
please call (852) 3199 5166 or email to
seminar@fdrc.org.hk

Speaker: Mr. TSE Yue Hong, Chris

(Chairman, The Institute of Financial Planners of Hong Kong)

Mr. Chris TSE, the Director of Regional Head of Business Development at FTSE Russell, is responsible for promoting index products to both institutional and retail investors in Asia ex-Japan region. He is equipped with academic background in economics and finance with a master degree in Investment Management (Financial Engineering Track) from the Hong Kong University of Science and Technology, and master degree in Economic Analysis and Policy from the University of Warwick, UK. He is both US FRM (Financial Risk Manager) and PRM (Professional Risk Manager) certificants, a CFA (Chartered Financial Analyst) charterholder, a CFP^{CM} licensee, a CWMTM licensee as well as holders of DMSTM (Canadian Derivatives Market Specialist), CIIA[®] (Certified International Investment Analyst), CAIA (Chartered Alternative Investment Analyst) and LIFA (US Licensed International Financial Analyst). He also holds ten other professional qualifications in insurance areas from both LOMA (Life Office Management Association) and ICA (International Claim Association).

**** 2.5 CPD Points from FDRC / Applying CPD Points from the Law Society of Hong Kong ****

I, (Name with Title) Mr./Ms. _____ (Position and Company) _____

_____ would like to enroll for the

"Regulations and Disputes relating to ILAS Product". *(Please tick as applicable.)*

I enclose a cheque/bankdraft of **HKD 600**. **OR** I am from a FDRC Listed Mediator/ Arbitrator.

Mailing Address: _____

Email Address: _____ (Required) Tel: _____ (Required) Fax: _____

Signature: _____ Date: _____

I may be contacted in relation to this seminar via the contact details provided below. I also understand that each of the co-organisers intends to use my email / fax no. for sending me information of training / events organized or supported by either of the co-organisers and **I may object to such use by ticking the box.** I object to the use of my email or fax no. by the co-organisers for such direct marketing.

NOTE: 1. Registration is subject to confirmation by the organiser.
2. The organiser reserves the rights to cancel or change the logistics and the delivery, including the visiting lecturer(s), content, date, time and venue, for the event when necessary.

Please submit the registration form **(by email to email@hklti.hk) and cheque / bankdraft to:**
Hong Kong Legal Training Institute, Rm 503, Tower Two, Lippo Centre, Admiralty, Hong Kong

Please make the cheque / bankdraft payable to "Hong Kong Legal Training Institute Ltd."